

Home Mortgage Refinancing

Planning Worksheet

When deciding whether or not to refinance your mortgage loan, some key pieces of information are necessary in order to make a good decision. This worksheet will help you gather the information you will need for the mortgage calculators listed below.

Tip: Remember to compare the monthly mortgage payment amount AND how long it will take to pay off the new loan before deciding to refinance your current mortgage.

	Information Needed	Where to Find
<input type="checkbox"/>	Current mortgage loan balance	Read mortgage statement or call current mortgage lender
<input type="checkbox"/>	Current mortgage interest rate	Read mortgage statement or call current mortgage lender
<input type="checkbox"/>	Number of months remaining on current mortgage	Read mortgage statement or call current mortgage lender
<input type="checkbox"/>	Annual interest rate on new mortgage	Quote from new mortgage lender
<input type="checkbox"/>	Number of months on new mortgage	Quote from new mortgage lender
<input type="checkbox"/>	Loan origination fee on new mortgage	Quote from new mortgage lender
<input type="checkbox"/>	Other fees or discount points	Quote from new mortgage lender
<input type="checkbox"/>	Miscellaneous/other fees	Quote from new mortgage lender

Mortgage Calculators

- smartaboutmoney.org/Tools-Resources/Calculators
- bankrate.com/calculators
- lendingtree.com/mortgage-calculators
- money.cnn.com/calculator

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